





How to Navigate InteliChart's Mobile Application

WWMG's partner for your Patient Portal







Mobile App Overview

What is it?

• **Patient Portal Mobile Application**

How do I access App?

Download the Patient Portal application from the App store or Google Play •

Supported Devices:

Android and Apple Mobile Devices •

Supported Versions:

- Android: current and two versions back
- ioS: current and two versions back •

Features:

- Log in page: •
 - Ability to log in if a registered Patient Portal User
 - Ability to initiate the Forgot Password from the mobile app log in page
 - Ability to create an account in the mobile app (PIN required)
- Registration workflows for "Myself" and "Child" (PIN required) •
- Secure Messaging •
- View upcoming Appointments (reschedule and cancellation requests) •
- Request new appointment •
- View Lab Results and Details •
- Manage dependent accounts in the app (Children and Proxy Patients) •
- Manage Profile page: •
 - Update email/password
 - Add additional practices using PIN for self and a child
 - Add additional children using a PIN to your account in app





Login and Homepage

To log into the Patient Portal via the app:

- 1. Enter the **Email** that was used to register for the Patient Portal
- 2. Enter the **Password** that was used to register for the Patient Portal
- 3. **Forgot password** click on this link, if you forgot your password. It will send an email to you to recreate a new password.
- 4. Click the Login button after entering the email and password to open the Patient Portal
- 5. Click the **Create Account** to register for the Patient Portal, if you have not done so previously. You will need a PIN to register through the Mobile App.







Register for the Patient Portal using the Mobile App

1. Click the Create Account link:

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Email		
Remen	nber my email	
Password		
Forgot Passwo	ord	
	Login	
7.1.7	Create Account	0

2. This will open the Registration page, next select who you are registering for:

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		Registration		
He		To get your ac to verify a fev		
	Setup s	hould only tak 2 minutes	e about	
	First, who	are you regist	ering for?	,
	Myself		1	
	A Child		-	
×				
		Cancel	0	
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3. Enter the 10 character **PIN** that your practice provided, enter your **Date of Birth** and click **Continue**:

Registration Please enter your 10 chai PIN you were provided an Date of Birth.	
PIN you were provided an	
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	d you
*	
PIN	
Enter PIN without dashes or space	25
Your Date of Birth	
3/28/2006	

4. If you are adding a child, enter the Child's 10 character **PIN** that you received from the practice, enter the Child's **Date of Birth** and click **Continue:**

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character PI	nter your Child's 10 N you were provided eir Date of Birth.
If you are registerin can add them later.	ng more than one child, you
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Menu Navigation & Profile

1. You can change to a different account by clicking the 💽 icon. This will open a page showing the accounts that are associated to your Patient Portal. Click the name of the account you would like to access:



2. To view the Profile page, click **Profile** under Settings. This will display the patient Name, the Email that was used to create the account and the Associated Practices:







Language Settings

To change the language in the Mobile App:

1. On the log in page, click the link and select the appropriate Language



2. If logged into the Patient Portal, click the Language icon:



Note: English and Spanish are currently supported.

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Messages

To access your messages:

1. To access your messages, click the **Messages** icon on the navigation page. The numeric value to the right of the icon indicates the number of messages that are in the messages folder.



2. This will display messages.







New for You Page

1. This will show the new messages for you.



To compose a message:

- Click the **Pencil** icon [@] at the bottom of your Inbox
- Select who the message is **On Behalf Of**
- Select the appropriate **Practice** and **Location** using the dropdown arrows
- Select who the message is being sent to using the dropdown arrow
- Type the **Subject** of the message
- Compose body of Message
- Click the Arrow icon to send the message

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To view Sent Messages:

• Click the Envelope icon with the arrow





To view Deleted Messages:

• Click the Trashcan icon

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Viewing Upcoming Appointments



• Click on the **Appointments** icon from the Menu Page:

• The Upcoming Appointments will display. To view the detailed information about the appointment, click on the appointment:







Request an Appointment

- To request a new appointment, click the 번 button.
- Select who the appointment is for and the practice then click the **Next** link.



• Select Location, Provider, Appointment type and Reason for Visit:



NOTE: In order to utilize Appointment Scheduling in the Mobile app, there is configuation needed in the Practice Portal.





Cancel Appointment Request

- To cancel an appointment, click the ³Cancel</sup> link.
- Select the reason for Cancellation and click the **Continue** button.









Reschedule Appointment Request

- 1. To reschedule an appointment, click the ^{O Reschedule} link.
- 2. Select the reason for Reschedule and click the **Continue** button.

Upcoming Appointments









Viewing Lab Results



• Click the Lab Results and Details icon:

• If Lab Results are available, you will see a list of the Lab Results & Details:







Children as Dependents on Accounts

• If the patient has children as associated dependents on the Patient Portal, the children's accounts can be selected from the Menu page by selecting the **Children** icon:



• If the patient does not have a child associated with their account, the below screen will display. Click the **Plus** icon to add dependents (you must have a PIN from the practice).







• If dependent children have been added to the Patient Portal account, it will display as shown below. Additional dependents can be added from this page by clicking on the **Plus** icon:



• Clicking on the **Plus** icon • will open the Registration page to add the associated dependent child. (You must have a PIN number from the practice to register the dependent child). Enter the PIN, dependent's Date of Birth and click **Submit**.

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Registration
Please enter your Child's 10 character PIN you were provided and their Date of Birth. If you are registering more than one child, you can add them late.
PIN Enter PIN without dashes or spaces
Child Date of Birth 5/15/2018
Submit
•





Mobile Fingerprint Scan for Login

• You can log into the Patient Portal by enabling the fingerprint scan option of your mobile device.



• You may now login to the Patient Portal using the fingerprint Scanner of the device.

